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MAY 31 2024

SD Secretary of State

JAS/454904

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Mark V. Meierhenry
(1944-2020)

May 29, 2024

Secretary of State
ATTN: Kayla Boxley
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Mobridge
\$7,123,072 Drinking Water Project Revenue Borrower Bond,
Series 2024

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Paralegal

Enc.

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MAY 31 2024

SD Secretary of State

City of Mobridge
\$7,123,072 Drinking Water Project Revenue Borrower Bond
dated May 24, 2024

BOND INFORMATION STATEMENT

State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077 **FILING FEE:** \$10.00
TELEPHONE: # (605)

FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Mobridge
 2. Designation of issue: Drinking Water Project Revenue Borrower Bond.
 3. Date of issue: May 24, 2024
 4. Purpose of issue: Mobridge Water Improvements
 5. Type of bond: Tax Exempt.
 6. Principal amount and denomination of bond: \$7,123,072
 7. Paying dates of principal and interest: ***See attached Schedule.***
 8. Amortization schedule: ***See attached Schedule.***
 9. Interest rate or rates, including total aggregate interest cost: ***See attached Schedule.***

This is to certify that the above information pertaining to the Drinking Water Project Revenue Borrower Bond is true and correct on this 24th day of May 2024.


By: Heather Beck
Its: Finance Officer

**\$7,123,072
City of Mobridge
Drinking Water Project Water Revenue Bonds**

Dated May 24, 2024

Debt Service Report

30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 5/15	FY 7/1
08/15/2026	\$44,356.58	1.8750	\$297,165.66	\$341,522.24		
11/15/2026	\$44,564.51	1.8750	\$33,181.48	\$77,745.98		
02/15/2027	\$44,773.40	1.8750	\$32,972.58	\$77,745.98		
05/15/2027	\$44,983.28	1.8750	\$32,762.71	\$77,745.98	\$574,760.20	\$574,760.20
08/15/2027	\$45,194.14	1.8750	\$32,551.85	\$77,745.98		
11/15/2027	\$45,405.98	1.8750	\$32,340.00	\$77,745.98		
02/15/2028	\$45,618.82	1.8750	\$32,127.16	\$77,745.98		
05/15/2028	\$45,832.66	1.8750	\$31,913.32	\$77,745.98	\$310,983.94	\$310,983.94
08/15/2028	\$46,047.50	1.8750	\$31,698.48	\$77,745.98		
11/15/2028	\$46,263.35	1.8750	\$31,482.63	\$77,745.98		
02/15/2029	\$46,480.21	1.8750	\$31,265.77	\$77,745.98		
05/15/2029	\$46,698.09	1.8750	\$31,047.90	\$77,745.98	\$310,983.94	\$310,983.94
08/15/2029	\$46,916.98	1.8750	\$30,829.00	\$77,745.98		
11/15/2029	\$47,136.91	1.8750	\$30,609.08	\$77,745.98		
02/15/2030	\$47,357.86	1.8750	\$30,388.12	\$77,745.98		
05/15/2030	\$47,579.85	1.8750	\$30,166.13	\$77,745.98	\$310,983.94	\$310,983.94
08/15/2030	\$47,802.88	1.8750	\$29,943.10	\$77,745.98		
11/15/2030	\$48,026.96	1.8750	\$29,719.03	\$77,745.98		
02/15/2031	\$48,252.08	1.8750	\$29,493.90	\$77,745.98		
05/15/2031	\$48,478.27	1.8750	\$29,267.72	\$77,745.98	\$310,983.94	\$310,983.94
08/15/2031	\$48,705.51	1.8750	\$29,040.48	\$77,745.98		
11/15/2031	\$48,933.81	1.8750	\$28,812.17	\$77,745.98		
02/15/2032	\$49,163.19	1.8750	\$28,582.79	\$77,745.98		
05/15/2032	\$49,393.64	1.8750	\$28,352.34	\$77,745.98	\$310,983.94	\$310,983.94
08/15/2032	\$49,625.18	1.8750	\$28,120.81	\$77,745.98		
11/15/2032	\$49,857.79	1.8750	\$27,888.19	\$77,745.98		
02/15/2033	\$50,091.50	1.8750	\$27,654.48	\$77,745.98		
05/15/2033	\$50,326.31	1.8750	\$27,419.68	\$77,745.98	\$310,983.94	\$310,983.94
08/15/2033	\$50,562.21	1.8750	\$27,183.77	\$77,745.98		
11/15/2033	\$50,799.22	1.8750	\$26,946.76	\$77,745.98		
02/15/2034	\$51,037.34	1.8750	\$26,708.64	\$77,745.98		
05/15/2034	\$51,276.58	1.8750	\$26,469.40	\$77,745.98	\$310,983.94	\$310,983.94
08/15/2034	\$51,516.94	1.8750	\$26,229.04	\$77,745.98		
11/15/2034	\$51,758.43	1.8750	\$25,987.56	\$77,745.98		
02/15/2035	\$52,001.04	1.8750	\$25,744.94	\$77,745.98		
05/15/2035	\$52,244.80	1.8750	\$25,501.19	\$77,745.98	\$310,983.94	\$310,983.94
08/15/2035	\$52,489.70	1.8750	\$25,256.29	\$77,745.98		
11/15/2035	\$52,735.74	1.8750	\$25,010.24	\$77,745.98		
02/15/2036	\$52,982.94	1.8750	\$24,763.04	\$77,745.98		
05/15/2036	\$53,231.30	1.8750	\$24,514.69	\$77,745.98	\$310,983.94	\$310,983.94
08/15/2036	\$53,480.82	1.8750	\$24,265.16	\$77,745.98		
11/15/2036	\$53,731.51	1.8750	\$24,014.47	\$77,745.98		
02/15/2037	\$53,983.38	1.8750	\$23,762.61	\$77,745.98		
05/15/2037	\$54,236.42	1.8750	\$23,509.56	\$77,745.98	\$310,983.94	\$310,983.94
08/15/2037	\$54,490.66	1.8750	\$23,255.33	\$77,745.98		
11/15/2037	\$54,746.08	1.8750	\$22,999.90	\$77,745.98		
02/15/2038	\$55,002.70	1.8750	\$22,743.28	\$77,745.98		
05/15/2038	\$55,260.53	1.8750	\$22,485.45	\$77,745.98	\$310,983.94	\$310,983.94
08/15/2038	\$55,519.56	1.8750	\$22,226.42	\$77,745.98		
11/15/2038	\$55,779.81	1.8750	\$21,966.17	\$77,745.98		
02/15/2039	\$56,041.28	1.8750	\$21,704.70	\$77,745.98		
05/15/2039	\$56,303.97	1.8750	\$21,442.01	\$77,745.98	\$310,983.94	\$310,983.94
08/15/2039	\$56,567.90	1.8750	\$21,178.09	\$77,745.98		
11/15/2039	\$56,833.06	1.8750	\$20,912.92	\$77,745.98		
02/15/2040	\$57,099.46	1.8750	\$20,646.52	\$77,745.98		
05/15/2040	\$57,367.12	1.8750	\$20,378.87	\$77,745.98	\$310,983.94	\$310,983.94
08/15/2040	\$57,636.03	1.8750	\$20,109.96	\$77,745.98		
11/15/2040	\$57,906.20	1.8750	\$19,839.79	\$77,745.98		
02/15/2041	\$58,177.63	1.8750	\$19,568.35	\$77,745.98		
05/15/2041	\$58,450.34	1.8750	\$19,295.65	\$77,745.98	\$310,983.94	\$310,983.94
08/15/2041	\$58,724.32	1.8750	\$19,021.66	\$77,745.98		
11/15/2041	\$58,999.59	1.8750	\$18,746.39	\$77,745.98		
02/15/2042	\$59,276.15	1.8750	\$18,469.83	\$77,745.98		

05/15/2042	\$59,554.01	1.8750	\$18,191.97	\$77,745.98	\$310,983.94	\$310,983.94
08/15/2042	\$59,833.17	1.8750	\$17,912.81	\$77,745.98		
11/15/2042	\$60,113.64	1.8750	\$17,632.34	\$77,745.98		
02/15/2043	\$60,395.42	1.8750	\$17,350.56	\$77,745.98		
05/15/2043	\$60,678.53	1.8750	\$17,067.46	\$77,745.98	\$310,983.94	\$310,983.94
08/15/2043	\$60,962.96	1.8750	\$16,783.03	\$77,745.98		
11/15/2043	\$61,248.72	1.8750	\$16,497.26	\$77,745.98		
02/15/2044	\$61,535.82	1.8750	\$16,210.16	\$77,745.98		
05/15/2044	\$61,824.27	1.8750	\$15,921.71	\$77,745.98	\$310,983.94	\$310,983.94
08/15/2044	\$62,114.07	1.8750	\$15,631.91	\$77,745.98		
11/15/2044	\$62,405.23	1.8750	\$15,340.75	\$77,745.98		
02/15/2045	\$62,697.76	1.8750	\$15,048.23	\$77,745.98		
05/15/2045	\$62,991.65	1.8750	\$14,754.33	\$77,745.98	\$310,983.94	\$310,983.94
08/15/2045	\$63,286.93	1.8750	\$14,459.06	\$77,745.98		
11/15/2045	\$63,583.58	1.8750	\$14,162.40	\$77,745.98		
02/15/2046	\$63,881.63	1.8750	\$13,864.35	\$77,745.98		
05/15/2046	\$64,181.08	1.8750	\$13,564.91	\$77,745.98	\$310,983.94	\$310,983.94
08/15/2046	\$64,481.93	1.8750	\$13,264.06	\$77,745.98		
11/15/2046	\$64,784.19	1.8750	\$12,961.80	\$77,745.98		
02/15/2047	\$65,087.86	1.8750	\$12,658.12	\$77,745.98		
05/15/2047	\$65,392.96	1.8750	\$12,353.02	\$77,745.98	\$310,983.94	\$310,983.94
08/15/2047	\$65,699.49	1.8750	\$12,046.49	\$77,745.98		
11/15/2047	\$66,007.46	1.8750	\$11,738.53	\$77,745.98		
02/15/2048	\$66,316.87	1.8750	\$11,429.12	\$77,745.98		
05/15/2048	\$66,627.73	1.8750	\$11,118.26	\$77,745.98	\$310,983.94	\$310,983.94
08/15/2048	\$66,940.04	1.8750	\$10,805.94	\$77,745.98		
11/15/2048	\$67,253.83	1.8750	\$10,492.16	\$77,745.98		
02/15/2049	\$67,569.08	1.8750	\$10,176.91	\$77,745.98		
05/15/2049	\$67,885.81	1.8750	\$9,860.18	\$77,745.98	\$310,983.94	\$310,983.94
08/15/2049	\$68,204.02	1.8750	\$9,541.96	\$77,745.98		
11/15/2049	\$68,523.73	1.8750	\$9,222.25	\$77,745.98		
02/15/2050	\$68,844.93	1.8750	\$8,901.05	\$77,745.98		
05/15/2050	\$69,167.65	1.8750	\$8,578.34	\$77,745.98	\$310,983.94	\$310,983.94
08/15/2050	\$69,491.87	1.8750	\$8,254.12	\$77,745.98		
11/15/2050	\$69,817.61	1.8750	\$7,928.37	\$77,745.98		
02/15/2051	\$70,144.88	1.8750	\$7,601.10	\$77,745.98		
05/15/2051	\$70,473.69	1.8750	\$7,272.30	\$77,745.98	\$310,983.94	\$310,983.94
08/15/2051	\$70,804.03	1.8750	\$6,941.95	\$77,745.98		
11/15/2051	\$71,135.93	1.8750	\$6,610.06	\$77,745.98		
02/15/2052	\$71,469.37	1.8750	\$6,276.61	\$77,745.98		
05/15/2052	\$71,804.39	1.8750	\$5,941.60	\$77,745.98	\$310,983.94	\$310,983.94
08/15/2052	\$72,140.97	1.8750	\$5,605.01	\$77,745.98		
11/15/2052	\$72,479.13	1.8750	\$5,266.85	\$77,745.98		
02/15/2053	\$72,818.88	1.8750	\$4,927.11	\$77,745.98		
05/15/2053	\$73,160.22	1.8750	\$4,585.77	\$77,745.98	\$310,983.94	\$310,983.94
08/15/2053	\$73,503.15	1.8750	\$4,242.83	\$77,745.98		
11/15/2053	\$73,847.70	1.8750	\$3,898.28	\$77,745.98		
02/15/2054	\$74,193.86	1.8750	\$3,552.12	\$77,745.98		
05/15/2054	\$74,541.65	1.8750	\$3,204.34	\$77,745.98	\$310,983.94	\$310,983.94
08/15/2054	\$74,891.06	1.8750	\$2,854.92	\$77,745.98		
11/15/2054	\$75,242.11	1.8750	\$2,503.87	\$77,745.98		
02/15/2055	\$75,594.81	1.8750	\$2,151.18	\$77,745.98		
05/15/2055	\$75,949.16	1.8750	\$1,796.82	\$77,745.98	\$310,983.94	\$310,983.94
08/15/2055	\$76,305.17	1.8750	\$1,440.81	\$77,745.98		
11/15/2055	\$76,662.85	1.8750	\$1,083.13	\$77,745.98		
02/15/2056	\$77,022.21	1.8750	\$723.78	\$77,745.98		
05/15/2056	\$77,383.25	1.8750	\$362.73	\$77,745.98	\$310,983.94	\$310,983.94
	\$7,123,072.00		\$2,470,222.31	\$9,593,294.31	\$9,593,294.31	\$9,593,294.31